

## Factor Members Private Twitter Feed - March 8, 2024



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World Ag Supply and Demand WASDE is out early this morning. Ags could get interesting. Currently flat the ags. Might report trigger short squeeze given record short positions of hedge funds?





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FYI -- for the Factor Prop Account I am now **flat everything except** for GC\_F and GLD

Not sure we are in short-term or intermediate-term trend changes, but it is in trend changes when larger than desired DDs can occur



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Note on Soybean Meal/Beans

I viewed today as a chart buy signal. I did not take it b/c not sure what internet connections I will have in Mexico next week. \$ZM\_F

